

VITAEI EPENDITIKI ANAPTIKSI AKI S.A.

trading under the name of **VITAEI S.A.**

BALANCE SHEET OF DECEMBER 31, 2012 - 3RD CORPORATE FISCAL YEAR (JANUARY 01, 2012 - DECEMBER 31, 2012) S.A. Ref. No. 68329/01/B/09/219 GEGR No. 122051099000

ASSETS	Year Ended December 2012			Year Ended December 2011			LIABILITIES	Year Ended	Year Ended	
	Acquisition value	Depreciation	Indeprec. Value	Acquisition value	Depreciation	Indeprec. Value		Dec 2012	Dec 2011	
B. INSTALLATION COSTS							A. OWN CAPITAL			
1. Formation & First Installation Expenses	3.210,18	3.210,18	0,00	3.210,18	3.210,18	0,00	I. Share capital			
	<u>3.210,18</u>	<u>3.210,18</u>	<u>0,00</u>	<u>3.210,18</u>	<u>3.210,18</u>	<u>0,00</u>	1. Paid	60.000,00	60.000,00	
C. FIXED ASSETS							IV Reserve funds			
II. Tangible assets							1. Statutory reserve	6.280,74	88,21	
4. Furniture & other equipment	5.298,07	5.297,64	0,43	0,00	0,00	0,00	V Results brought forward			
	<u>5.298,07</u>	<u>5.297,64</u>	<u>0,43</u>	<u>0,00</u>	<u>0,00</u>	<u>0,00</u>	Balance of profit brought forward	119.334,01	1.676,03	
III. Holdings & other long-term finance receivables							Balance of losses brought forward	<u>0,00</u>	<u>0,00</u>	
7. Other long-term receivables			1.524,36			1.524,36	Total own capital (AI+AIV+AV)	<u>185.614,75</u>	<u>61.764,24</u>	
			<u>1.524,36</u>			<u>1.524,36</u>				
Total fixed assets (CII+CIII)			<u>1.524,79</u>			<u>1.524,36</u>	C. LIABILITIES			
D. CURRENT ASSETS							II. Short-term liabilities			
II. Receivables							1. Suppliers	218.114,37	25.448,41	
1. Customers			540.923,40			16.230,26	2a Cheques paid	241.348,25	24.264,88	
3a Cheques received			0,00			0,00	5. Mandat. taxes-Charges	37.658,93	68,84	
11. Other debtors			9.207,59			1.198,11	6. Insurance institutions	<u>0,00</u>	<u>0,00</u>	
			<u>550.130,99</u>			<u>17.428,37</u>	Total liabilities (CIII)	<u>497.121,55</u>	<u>49.782,13</u>	
IV. Reserves										
1. Cash in hand			66.920,54			40.112,43				
3. Deposits repayable on demand & fixed-term deposits			63.739,98			22.481,21				
			<u>130.660,52</u>			<u>62.593,64</u>				
Current assets total (DII+DIV)			<u>680.791,51</u>			<u>80.022,01</u>				
E. ACCRUAL							GRANT TOTAL LIABILITIES (A+C)	<u>682.736,30</u>	<u>111.546,37</u>	
1. Expenses for subsequent periods			420,00			0,00	CREDIT MEMO ACCOUNTS			
2. Revenue of financial year received			0,00			30.000,00	2. Guarantees & real securities	136.057,16	0,00	
			<u>420,00</u>			<u>30.000,00</u>		<u>136.057,16</u>	<u>0,00</u>	
GRAND TOTAL ASSETS (B+C+D+E)			<u>682.736,30</u>			<u>111.546,37</u>				
DEBIT MEMO ACCOUNTS										
2. Guarantees & real securities			136.057,16			0,00				
			<u>136.057,16</u>			<u>0,00</u>				
INCOME STATEMENT OF FISCAL YEAR 31/12/2012 (January 1, 2012 - December 31, 2012)							PROFIT DISTRIBUTION TABLE			
		Year Ended Dec 2012		Year Ended Dec 2011			Year Ended Dec 2012	Year Ended Dec 2011		
I. Operating results						Net results (profit) of fiscal year	155.532,33	18.899,26		
Turnover (sales)		1.360.377,24		98.483,50		(+) Balance of profit of previous fiscal years	1.676,03	0,00		
Minus sales cost		1.179.879,41		68.388,08		(-) Balance of losses of previous fiscal years	0,00	-15.878,86		
Gross operating profit		180.497,83		30.095,42		Total	157.208,36	3.020,40		
Plus: Other operating income		0,00		0,00		Minus income tax	31.681,82	1.256,16		
Total		<u>180.497,83</u>		<u>30.095,42</u>		Profit for disposal	<u>125.526,54</u>	<u>1.764,24</u>		
MINUS: 1. Operating expenses		24.840,10		11.201,76		Profit distribution is done as follows:				
3. Selling expenses		0,00	24.840,10		0,00	1. Statutory reserve	6.192,53	88,21		
Partial operating results (profit/loss)		<u>155.657,73</u>		<u>18.893,66</u>		8. Balance of profit brought forward	119.334,01	1.676,03		
PLUS (or minus)							<u>125.526,54</u>	<u>1.764,24</u>		
4. Interest income & related costs		161,90		23,84						
Minus 3. Interest paid & related costs		82,30	79,60		16,80					
Total operating results (profit/loss)		<u>155.737,33</u>		<u>18.900,70</u>						
II. PLUS (or minus): Extraordinary profit or loss										
1. Extraordinary profit		0,00		0,00						
Minus: Extraordinary expenses		205,00	-205,00		1,44					
Operating and extraordinary results (profit)		<u>155.532,33</u>		<u>18.899,26</u>						
Minus total fixed assets amortisation		5.297,64		0,00						
Minus these incorporated in the operating cost		5.297,64	0,00		0,00					
NET RESULTS (PROFIT) OF FISCAL YEAR before tax		<u>155.532,33</u>		<u>18.899,26</u>						
THE CHAIRMAN & MANAGING DIRECTOR VLASEROS G. VASILEIOS ID NO. AK 563422				BOARD MEMBER TSIKOURI ELENI ID NO. AK 563421			THE ACCOUNTANT DARZENTAS S. ANDREAS ID NO. AZ 024230 FCG LICENSE NUMBER 120 / CATEGORY A			